|  |  |
| --- | --- |
| Term Sheet dated 2021-10-01  **Issuer Name**  **EMTN**  **GBP 100000000 Senior Unsecured 1.0000% Fixed Rate Notes due 2026-10-08 (the "**Notes**")** | |
|  | |
| **Issuer(s)** | Issuer Name (LEI: XXXXXXXXXX3333333333) |
| **Issuer Rating** | Issuer Name: Fitch: NR (N/A), Moodys: NR (N/A) and S A- (STABLE) |
| **Guarantor** | Guarantor Name (LEI: XXXXXXXXXX2222222222) |
| **Guarantor Rating** | Guarantor Name  Fitch: NR (N/A), Moodys: NR (N/A) and S A- (STABLE) |
| **Currency** | GBP |
| **Series Number** | 12345 |
| **Issuance Type** | MTN |
| **Form of the Notes** | Reg S Bearer |
| **ECB Eligible** | No |
| **Status of the Notes** | Senior Unsecured |
| **Nominal Amount** | GBP 100000000 |
| **Specified Denominations** | GBP 100000 |
| **Trade Date** | 2021-10-01 |
| **Settlement Date** | 2021-10-08 |
| **Maturity Date** | 2026-10-08 |
| **Interest Payment Date(s)** | Annually on 10-08 up to and including the Maturity Date |
| **First Interest Payment Date** | 2022-10-08 |
| **Rate of Interest** | 1.0000%, *per* *annum* payable Annually in arrear |
| **Issue Price** | 100.000000% |
| **Net Proceeds** | GBP 100000000.00 |
| **Redemption Price** | 100.00000% |
| **Day Count Fraction** | Actual/Actual (ICMA) |
| **Business Day Convention** | Following Unadjusted |
| **Business Days** | Payments: London |
| **Use of Proceeds** | The net proceeds from the issue of the Notes will be applied by the Issuer for the general corporate purposes of the Issuer which include making a profit. |
| **Product Governance/Target Market** | Target Market: Professional investors and ECPs |
| **Sole Manager** | Non-syndicated: Dealer Name (United Kingdom) |
| **Issuing Agent** | IPA Example PLC |
| **ISIN / Common Code** | XS1234567890 / 123456789 |
| **Listing** | London Stock Exchange, Regulated Market |
| **Governing Law** | GB law |
| **Clearing System(s)** | Euroclear/Clearstream |
| **TEFRA Category** | TEFRA D |
| **Documentation** | As per the documentation relating to the Issuer's EUR 10 billion EMTN |
| **Selling Restrictions** | As per the Issuer's base prospectus |